

Annexure - I

Format of holding of specified securities

- 1 Name of Listed Entity: **Modison Metals Ltd.**
- 2 Scrip Code/Name of Scrip/Class of Security **BSE CODE :506261, Class: Equity Shares**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)©
- a. If under 31(1)(b) then indicate the report for Quarter ending **31.12.2015**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No.
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No.
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No.
4	Whether the Listed Entity has any shares in locked-in?		No.
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No.

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

FOR MODISON METALS LIMITED

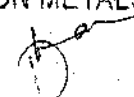

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Table 1 - Summary Statement holding of Specified Securities

(I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. Shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held (b)	No.		As a % of total Shares held (b)
								Class e.g.: X	Class e.g.: y	Total								
(A)	Promoter & Promoter Group	13	16737083	0	0	16737083	51.58	16737083	0	16737083	51.58	0	0.00	0	0	0	0.00	16737083
(B)	Public	3819	15712917	0	0	15712917	48.42	15712917	0	15712917	48.42	0	0.00	0	0	NA	0.00	15670847
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
	Total	3832	32450000	0	0	32450000	100.00	32450000	0	32450000	100.00	0	0.00	0	0	0	0.00	32407930

FOR MODISON METALS LIMITED

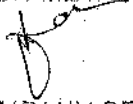

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. Shares held (VII) = (IV)+(V)+ (VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total Shares held (b)	No.		As a % of total Shares held (b)
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
1	GIRDHARILAL MODI	AAIPM2892A	1	7158370	0	0	7158370	22.06	7158370	0	7158370	22.06	0	0.00	0	0.00	0	0.00	7158370
2	RAJKUMAR MODI	AAIPM2658Q	1	6701210	0	0	6701210	20.65	6701210	0	6701210	20.65	0	0.00	0	0.00	0	0.00	6701210
3	SURESH CHANDRA P MODY	AAIPM5483G	1	227240	0	0	227240	0.70	227240	0	227240	0.70	0	0.00	0	0.00	0	0.00	227240
4	GIRDHARILAL MODI	AAAHG2313Q	1	423760	0	0	423760	1.31	423760	0	423760	1.31	0	0.00	0	0.00	0	0.00	423760
5	KUMAR JAY G MODI	AGQPM7711A	1	1774000	0	0	1774000	5.47	1774000	0	1774000	5.47	0	0.00	0	0.00	0	0.00	1774000
6	CHANDRAMANI DEVI MODI	AAHPM3622M	1	10	0	0	10	0.00	10	0	10	0.00	0	0.00	0	0.00	0	0.00	10
7	KASHIPRASAD MADANLAL MODI	AFQPM7737M	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
8	MANJU KASHIPRASAD MODI	AAHPM2935M	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
9	RASHMI R MODI	ADLPM2962A	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
10	SNEHA CESHARILAL MODI	AAHPM3621J	1	279575	0	0	279575	0.86	279575	0	279575	0.86	0	0.00	0	0.00	0	0.00	279575
11	KRISHNA SESHARILAL MODI	AFNPG6842B	1	41000	0	0	41000	0.13	41000	0	41000	0.13	0	0.00	0	0.00	0	0.00	41000
12	AINSHIKA RAJKUMAR MODI	BTUPM0166M	1	32000	0	0	32000	0.10	32000	0	32000	0.10	0	0.00	0	0.00	0	0.00	32000
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Any Other (Bodies Corporate)																		
1	MODISON COPPER PRIVATE LIMITED	AAECM5806C	1	96918	0	0	96918	0.30	96918	0	96918	0.30	0	0.00	0	0.00	0	0.00	96918
Sub-Total (A)(1)			13	16737083	0	0	16737083	51.58	16737083	0	16737083	51.58	0	0.00	0	0.00	0	0.00	16737083
(2)	Foreign																		
(a)	Individuals (Non-resident Individuals/ Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(f)	Any Other (specify)																		
Sub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)			13	16737083	0	0	16737083	51.58	16737083	0	16737083	51.58	0	0.00	0	0.00	0	0.00	16737083
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note :																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 26(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

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Table III - Statement showing shareholding pattern of the Public shareholder

Sr. No.	Category & Name of the Shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. Shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)					Total as a % of Total Voting Rights	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
(1)	(1) Institutions																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Central Government/ State Government(s) / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(3)	Non-Institutions																		
(a)	Individuals -																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		3449	6017572	0	0	6017572	16.54	6017572	0	6017572	16.54	0	0.00	0	0.00	0	0.00	5975502
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		11	8555460	0	0	8555460	28.37	8555460	0	8555460	28.37	0	0.00	0	0.00	0	0.00	8555460
	PRAKASH CHANDRA MODI	AAOPM7751J	2810358	0	0	2810358	8.04	2810358	0	2810358	8.04	0	0.00	0	0.00	0	0.00	0	2810358
	PRAKASHCHANDRA MODI	AAOPM7751J	2050130	0	0	2050130	6.32	2050130	0	2050130	6.32	0	0.00	0	0.00	0	0.00	0	2050130
	OMPRAKASH MODI	AAOPM0026D	714000	0	0	714000	2.20	714000	0	714000	2.20	0	0.00	0	0.00	0	0.00	0	714000
	NIRMALA D. MODY	AAHPM3445L	625950	0	0	625950	1.93	625950	0	625950	1.93	0	0.00	0	0.00	0	0.00	0	625950
	SONA GOYAL	AFVPG4169E	500000	0	0	500000	1.54	500000	0	500000	1.54	0	0.00	0	0.00	0	0.00	0	500000
	VIJAYKUMAR OMPRAKASH MODI	AAHPM3445L	492000	0	0	492000	1.52	492000	0	492000	1.52	0	0.00	0	0.00	0	0.00	0	492000
	LALITADEVI MODI	AAHPM4572C	392000	0	0	392000	1.21	392000	0	392000	1.21	0	0.00	0	0.00	0	0.00	0	392000
(b)	NBFCs registered with RBI.		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Corporate Bodies)		159	1139885	0	0	1139885	3.51	1139885	0	1139885	3.51	0	0.00	0	0.00	0	0.00	1139885
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(3)		3619	15712917	0	0	16712917	48.42	16712917	0	16712917	48.42	0	0.00	0	0.00	0	0.00	15670847
	Total Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		3619	15712917	0	0	16712917	48.42	16712917	0	16712917	48.42	0	0.00	0	0.00	0	0.00	15670847

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Sr. No.	Category & Name of the Shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. Shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)					Total as a % of Total Voting Rights	No.	As a % of total Shares held (b)	No.		As a % of total Shares held (b)
									Class X	Class y	Total								
(1)	Custodian / DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Name of DR Holder (if available)																		
(i)	abc,....																		
(ii)	efg,....																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Name (abc...)																		
	Total Non- Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<p>Notes :</p> <p>(1) PAN would not be displayed on website of Stock Exchange(s).</p> <p>(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares</p> <p>(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.</p>																			

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