

RECONCILIATION OF SHARE CAPITAL AUDIT	
Scrip code*	506261
Name of the company*	MODISON METALS LIMITED
Registered office address	
Registered office address*	33,Nariman Bhavan,227,Nariman Point,Mumbai
Registered office state*	MAHARASHTRA
Registered office city*	MUMBAI
Registered office pin code*	400021
Registered office contact number*	STD Code*
Registered office contact number*	022-22026437
Registered office fax	022-22048009
Correspondence address	
Correspondence address	
Correspondence state	
Correspondence city	
Correspondence pin code	
Correspondence contact number	STD Code
Correspondence contact number	-
Correspondence fax	-
Email address*	rkothari@modison.com
Reporting quarter*	31-03-2016
ISIN*	INE737D01021
Face value*	1

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	32450000	100

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	32450000	
Listed capital (BSE) (As per company records)*	32450000	100
Held in dematerialised form in CDSL*	2297790	7.08
Held in dematerialised form in NSDL*	30110140	92.79
Physical*	42070	0.13
Total no.of shares*	32450000	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	Not Applicable
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	No
If not, Reason why ?	As there is no excess dematerialised shares in the current quarter

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	

Compliance Officer Details

Name of the compliance officer*	Deepashree Dadkar
Designation*	Company Secretary
Membership Nos	A37107
Telephone no.*	022-22026437
Fax no.	022-22048009
E-mail id*	shareholder@modison.com

Certifying Auditor Details	
CA/CS*	Company secretary
Name of certifying auditor*	Ragini Chokshi
Date of issue of report*	18-04-2016
Address*	34,KAMER BUILDING,5TH FLOOR,38,CAWASJI PATEL STREET,FORT,MUMBAI-400001.
Contact no.*	022-22831120
Fax no.	-
Membership no.	2390
Firms registration number of audit firm	
Name of the firm *	Ragini Chokshi & Associates
COP number	1436
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Name of RTA	Freedom Registry Ltd
SEBI registration no.	INR 000003563
Address	PLOT NO. 101/102 M.I.D.C.,19TH STREET,SATPUR,NASIK
State	MAHARASHTRA
City	Nasik
Pincode	422007
Contact no.	022-2354032
Fax number of RTA	-
E-mail id	support@freedomregistry.in
Website Address	Not available
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	