

**MODISON  
METALS LIMITED**

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Cin No.: L51900MH1983PLC029783



17.02.2021

The Market Operations Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**Sub: Investor Presentation for the Shareholders of the Company**

Dear Sir/Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, please find enclosed the Investor Presentation Q3FY21 Results.

The same will be uploaded on our website [www.modison.com](http://www.modison.com).

We request you to kindly take the above information on record.

Thanking You,

For **Modison Metals Limited**

A handwritten signature in blue ink that reads "Manika Arora".

Manika Arora  
Company Secretary

## Investor Communication | Q3FY21

**Q3 FY21 Total Income at Rs. 847.4 Mn., EBITDA at Rs. 69.1 Mn.,  
PAT at Rs. 35.3 Mn.**

Mumbai, February 3, 2021 – Modison Metals Ltd (BSE Code: 506261), manufacturer of electrical contacts today announced financial results for the third quarter and nine months ended December 31, 2020.

in Rs. Mn.

	Q3FY21	Q3FY20	YoY Growth (%)	9MFY21	9MFY20	YoY Growth (%)
Total Income	847.4	594.0	42.7%	1,881.3	1,639.8	14.7%
EBITDA*	69.1	86.8	(20.4)%	228.5	164.4	39.0%
EBITDA Margin%*	8.2%	14.6%	(640) bps	12.1%	10.0%	210 bps
PAT	35.3	54.4	(35.1)%	127.7	88.9	43.6%
PAT Margin%	4.2%	9.2%	(500) bps	6.8%	5.4%	140 bps

\*Includes exceptional item of profit/ (loss) on hedging of silver in stock as raw material

### Standalone Q3 FY21 (Y-o-Y)

- **Revenue** was Rs. 847.4 Mn as compared to Rs. 594.0 Mn in Q3 FY20, an increase of 42.7%
- **EBITDA** was Rs. 69.1 Mn as compared to Rs. 86.8 Mn in Q3 FY20
- **EBITDA Margin** stood at 8.2% as against 14.6% in Q3 FY20
- **PAT** stood at Rs. 35.3 Mn as compared to Rs. 54.4 Mn in Q3 FY20

### Standalone 9M FY21 (Y-o-Y)

- **Revenue** was Rs. 1,881.3 Mn as compared to Rs. 1,639.8 Mn in 9M FY20, an increase of 14.7%
- **EBITDA** was Rs. 228.5 Mn as compared to Rs. 164.4 Mn in 9M FY20, an increase of 39.0%
- **EBITDA Margin** stood at 12.1% as against 10.0% in 9M FY20
- **PAT** stood at Rs. 127.7 Mn as compared to Rs. 88.9 Mn in 9M FY20

**Commenting on the performance Mr. G L Modi, Founder & Managing Director of the Company said “We built on the momentum of the previous quarter with a revenue growth of 42.7%, despite the overall macro economic uncertainty. The Board has declared an interim dividend of 150% amounting to Rs. 1.50/- per share. Unfavourable hedging impact of silver as an exceptional item impacted our margins including PAT in this quarter. We expect operational excellence initiatives and the ongoing supplier consolidation in our customer base to benefit Modison Metals, being the leader in electrical contacts.”**

### About Modison Metals Ltd

Modison Metals Limited ([www.modison.com](http://www.modison.com)) head quartered at Mumbai, manufactures electrical contacts. The Company supplies its products to switchgear manufacturers in India and globally. Modison is the among only very few companies globally manufacturing electrical contact materials and finished contacts for all segments in the Low, Medium, High & Extra High Voltage switchgear industry. It also manufactures products for prestigious sectors like Automotive, Engineering, Aerospace, Marine, Defence & Railways. The Company is ISO 9001:2015, ISO 14001:2015, OHSAS 18001:2007 accredited and its lab is also accredited by the

**Investor Communication | Q3FY21**

National Accreditation Board for Laboratories (NABL) for chemical and mechanical testing which is testament of its high quality levels.

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**Mr. Ravi Udeshi/ Mr. Siddesh Chawan**

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CIN: L51900MH1983PLC029783 | ISIN: INE737D01021 | BSE CODE: 506261

Website: [www.modison.com](http://www.modison.com)

*Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ materially from those in such forward-looking statements as a result of various factors and assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks and uncertainties relating to these statements include, but not limited to, risks and uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward-looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.*